

COMMAND CENTER

HAI-G: The Integrated Business

— Platform Overview & User Guide

Welcome to the central nervous system of your enterprise. HAI-G integrates productivity, marketing intelligence, risk management, and innovation into a single Modular Ecosystem.

This guide serves as your onboarding roadmap, moving from daily task management to complex AI-driven forecasting.



HAI-G

Confidential & Proprietary

Your Central Nervous System

HAI-G acts as the operational core of your business, seamlessly connecting data, tasks, and intelligence.

Growth Engines

Marketing

Risk Management

NSPO

PRO TIP

- Sidebar Controls:** Use the arrow icon (<) to maximize screen real estate.
- User Menu:** Access at the bottom for Sign Out options.



HAI-G Platform

1

Dashboard

Your home screen for stats and quick actions. Get a bird's-eye view of your daily operations instantly.

2

Projects

Task management and hierarchy. Organize initiatives from high-level goals down to individual tasks.

3

Chat

The AI Assistant interface. Communicate naturally with your system to retrieve data and execute commands.

4

Files

Secure storage with versioning. Keep your assets safe with enterprise-grade security and history tracking.

The Morning Briefing

⌚ Status: Active

SECURITY ALERT

3

Files Flagged as Infected

12

Pending Scans

⚠ Action Required



HAI-G Platform

UPCOMING EVENTS



Strategy Sync w/ Tanaka

Today, 10:00 AM • Zoom



Product Review

Today, 2:00 PM • Room 301



Q3 Planning Deadline

Tomorrow, 5:00 PM

ACTIVE PROJECTS



Marketing Automation

75%



Risk Model Update

40%



Q4 Forecasting

10%

+ New Project

Upload File



Data Export Tool

Use the Export Tasks CSV tool to download history. Set days to '0' for all-time records.

Project Management

From Big Picture to Tiny Details

Manage initiatives with precision. Seamlessly navigate from high-level project goals down to individual actionable tasks.

Features

Search

Hierarchy

Inline Edit

QUICK TIP

- **Navigation:** Click project rows to expand and view nested tasks.
- **Efficiency:** Use inline actions to update status instantly.

1

Smart Search & Edit

Search projects by name for instant access. Inline editing is allowed for quick updates without navigating away.

2

Task Hierarchy

Tasks are nested inside projects. Click a project row to expand the view and reveal the breakdown of sub-tasks.

3

Create Task

Define **Title** (required), **Due Date**, and **Summary** to clearly establish expectations and timelines.

4

Inline Actions

Toggle 'Done' status via the checkbox or rename directly in the list. Manage your workflow with minimal clicks.



Secure Storage with an Immune System

Your files are more than just stored; they are protected by an active immune system that scans for threats and maintains a complete history of changes.

Security Core

File System

Anti-Virus

Versioning

⚠ SECURITY NOTE

Files are automatically quarantined if threats are detected. Downloads are only enabled for 'Clean' files.



Version Control

Updating a file creates a new Version automatically while preserving the original File ID. You can easily restore older versions via the history tab at any time.



Security Protocol

Downloads are strictly blocked unless the Anti-Virus (AV) Status is confirmed as 'Clean'. Use the 'Re-scan' function if a file remains in a pending state.



The Assistant That Manages Your Time

Leverage the power of AI to streamline your scheduling and productivity tasks directly through a conversational interface.

🤖 Core Capability

Productivity

AI Assistant

Scheduling

➤ EXAMPLE COMMAND

Try commanding directly:

 **HAL-G Platform** Schedule a meeting with Tanaka tomorrow at 12"

1

💡 AI Amplification

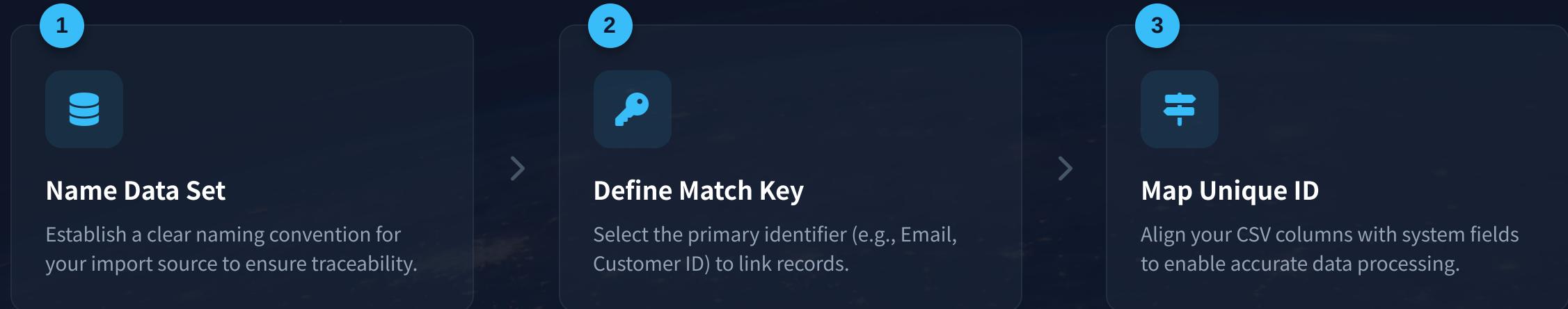
Command the assistant directly using natural language. The system understands intent and extracts key details like time, participants, and context automatically.

2

📅 Verification & Action

Always stay in control. Confirm the AI's proposed schedule via the '**Open Calendar**' button to review details before finalizing the event.

Marketing: Feeding the Engine



! CRITICAL RULE

Mapping Requirement

You must explicitly map your CSV columns to system fields. Automatic mapping is disabled for security precision.

The Anchor Point

The Match Key (customer_id, email, or phone) acts as the immutable anchor for all subsequent behavioral analysis.

Segmentation: Find Your Tribe

Precision targeting powers engagement. Filter your user base to find the exact audience for your campaigns.

1

.Logic Builder

Toggle AND (all match) / OR (any match) to define complex grouping logic.

2

.Demographics

Filter by Gender, Age, or Contact Availability to reach specific personas.

3

.Loyalty

Identify your champions. Filter users with >X orders or high engagement scores.

4

.Recency

Target active users (e.g., active in the last 90 days) to maximize relevance.

5

.Monetary

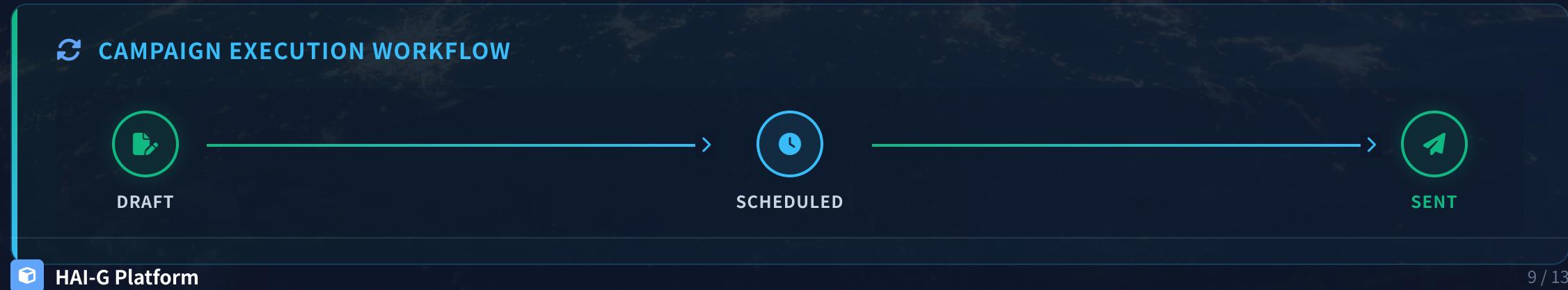
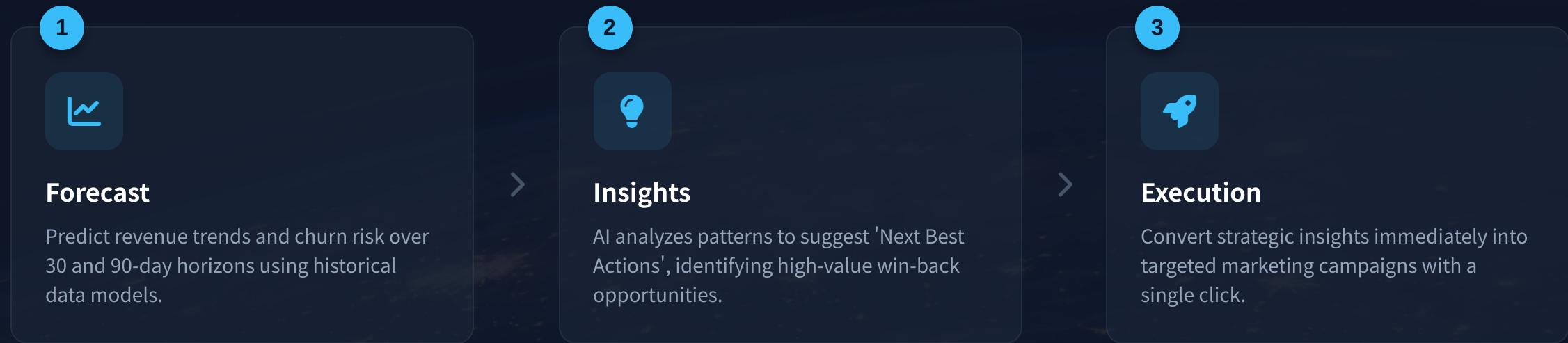
Filter by total revenue or average order value to find high-value segments.

THE RESULT

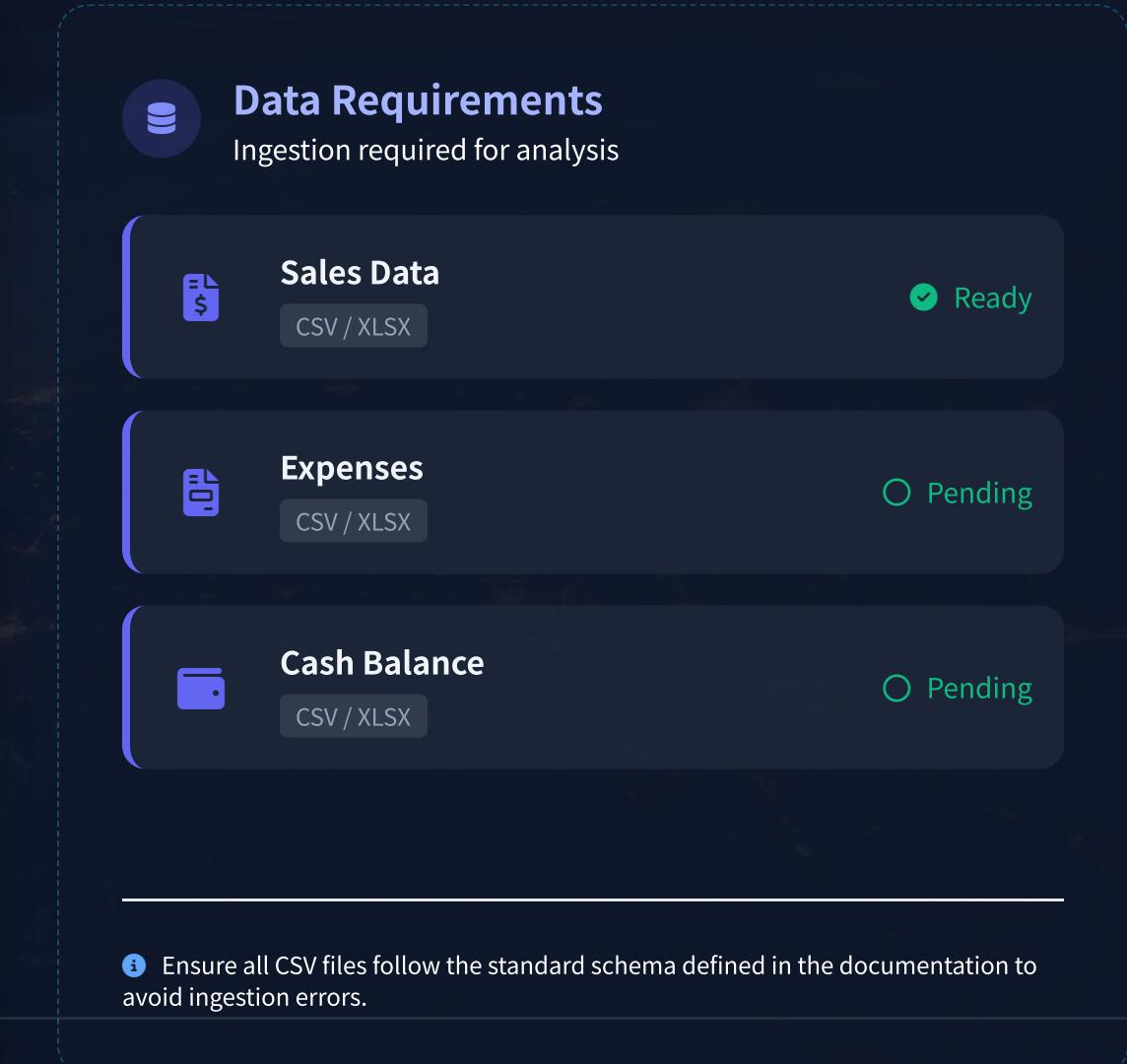
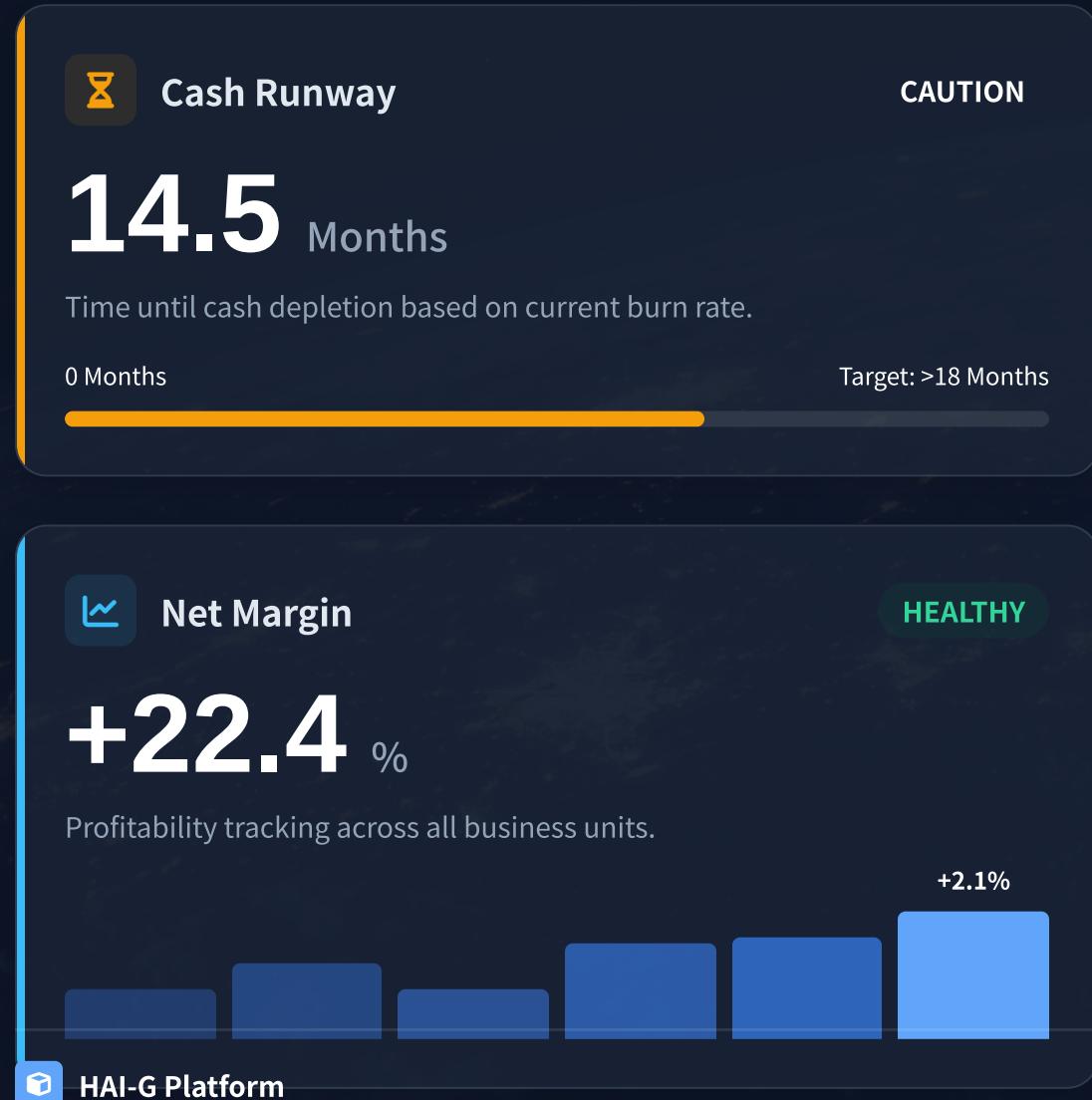
Dynamic audience sizing that updates automatically as data changes.



From Prediction to Action



Risk Management: The Pulse of the Business



Simulate the Future

Safely test parameters without affecting actual data to forecast resilience.

Revenue Growth -20%

Simulate market contraction

-50%	0%	+50%
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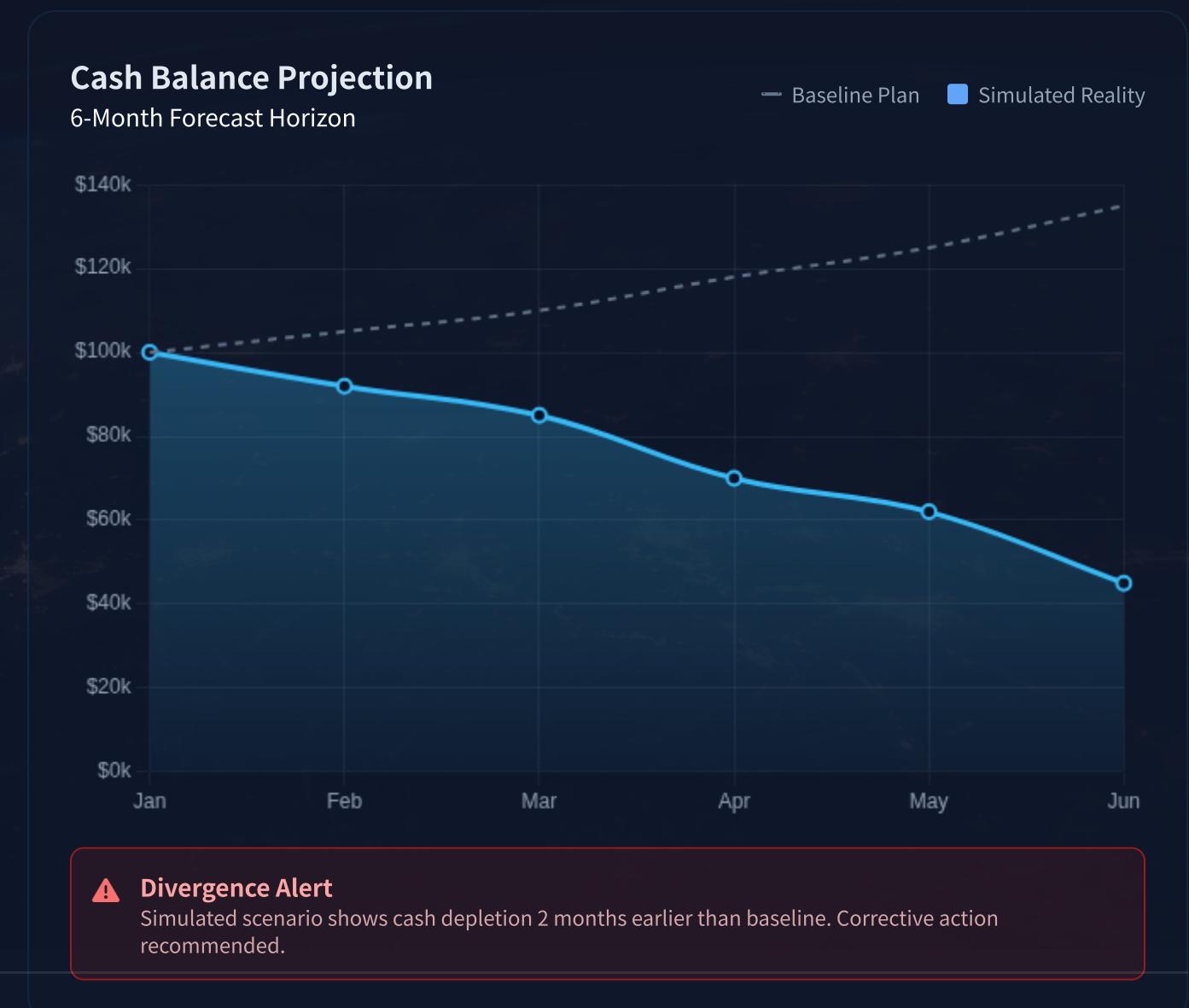
OpEx / Hiring +15%

Inflation Factor

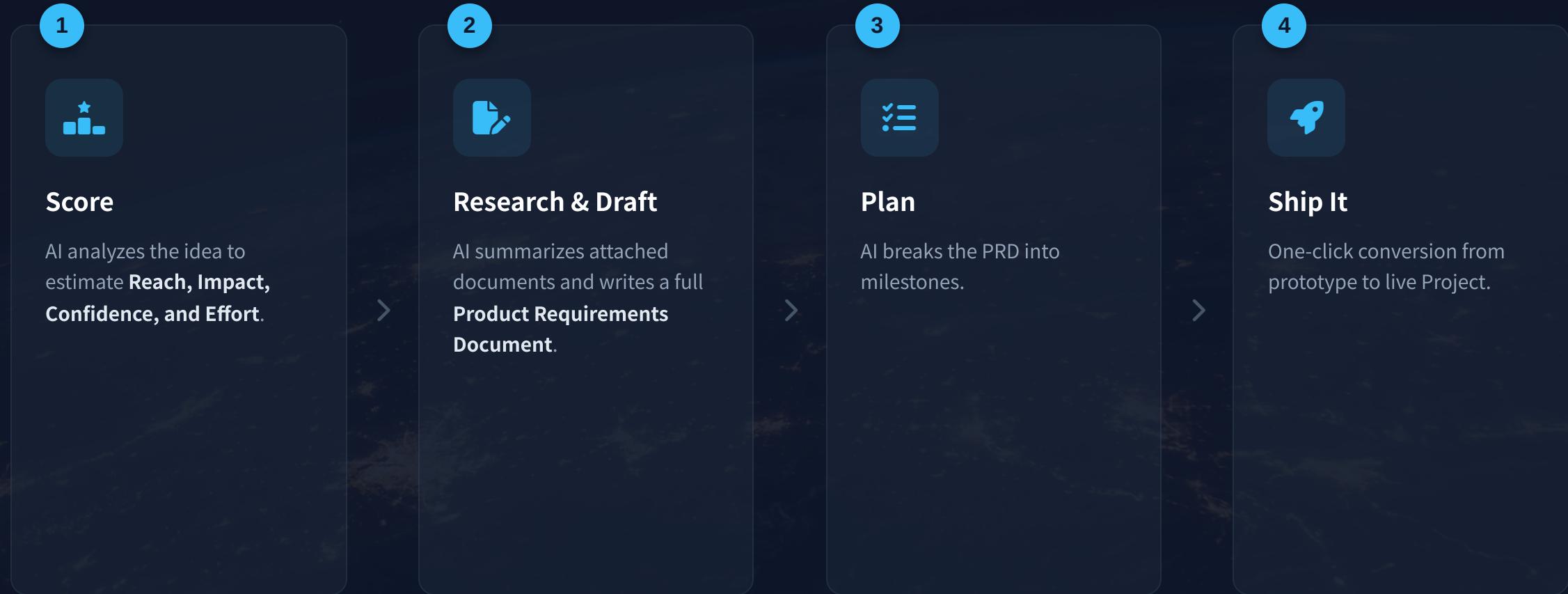
Team expansion simulation

One-off Impacts

Legal Settlement -\$50k



Your AI Co-Founder



Configuration & Readiness

Ensure your HAI-G environment is fully operational by completing these essential setup steps.

Readiness Checklist

- ✓ Verify Admin Access
- ✓ Prepare API Credentials
- ✓ Locate License Key



Settings Panel

Access the central configuration hub. This is where you manage user permissions, system preferences, and global integrations.



Essential Setup: API Integration

Input your API Key to unlock advanced AI capabilities. This step is critical to enable Chat Assistant, Predictive Insights, and Generative features.



Licensing Activation

Activate your company-issued key to validate your enterprise subscription and remove trial limitations.